

Registered Office : 6, Stadium House, 81/83, Veer Nariman Road, Churchgate, Mumbai - 400 020.  
Annexure I to Clause 41

Format for submitting the quarterly financial results by companies other than banks

(Rs. In Lakhs)

| Particulars   | 3 months ended | Corresponding 3     | For Twelve Months | For Fifteen Months |
|---|----------------|---------------------|-------------------|--------------------|
|   | 31.03.2010     | months ended in the | Ended on          | Ended on           |
|   | Unaudited*     | previous year       | 31.03.2010        | 31.03.2009         |
|   | Unaudited*     | 31.03.2009          | Unaudited*        | Audited            |
| 1. (a) Net Sales/Income from Operations   | -              | -                   | -                 | -                  |
| (b) Other Operating Income  | -              | -                   | -                 | -                  |
| 2. Expenditure  | -              | -                   | -                 | -                  |
| a. Increase/decrease in stock in trade and work in progress   | -              | -                   | -                 | -                  |
| b. Consumption of raw materials   | -              | -                   | -                 | -                  |
| c. Purchase of traded goods   | -              | 6.17                | -                 | 6.17               |
| d. Employees cost   | -              | 0.28                | -                 | 1.60               |
| e. Depreciation   | 4.32           | 14.48               | 11.89             | 46.71              |
| f. Other expenditure  | 4.32           | 20.93               | 11.89             | 54.48              |
| g. Total<br>(Any item exceeding 10% of the total expenditure to be shown separately)  | (4.32)         | (20.93)             | (11.89)           | (54.48)            |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)   | 9.29           | 9.77                | 26.82             | 52.56              |
| 4. Other income   | 4.97           | (11.16)             | 16.93             | (1.92)             |
| 5. Profit before Interest and Exceptional Items (3+4)   | -              | 1.23                | 1.72              | 1.31               |
| 6. Interest   | 4.97           | (12.39)             | 15.21             | (3.23)             |
| 7. Profit after Interest but before Exceptional Items (5-6)   | -              | -                   | -                 | -                  |
| 8. Exceptional items  | -              | (12.39)             | 15.21             | (3.23)             |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)   | 4.97           | (12.39)             | 15.21             | (3.23)             |
| 10. Tax expense   | 4.97           | (17.58)             | 15.18             | (8.42)             |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)  | -              | 58.49               | (2.31)            | 55.17              |
| 12. Extraordinary item (net of tax expense)   | 4.97           | 38.91               | 12.87             | 46.75              |
| 13. Net Profit(+)/ Loss(-) for the period (11-12)   | 1,432.28       | 1,432.28            | 1,432.28          | 1,432.28           |
| 14. Paid-up equity share capital<br>(Face Value of the Share Rs. 10/- per share)  | 2,855.61       | 2,855.61            | 2,855.61          | 2,855.61           |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year   | -              | -                   | -                 | -                  |
| 16. Earnings Per Share (EPS)  | -              | 5.19                | 0.03              | 5.19               |
| a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized) | 0.03           | (0.12)              | 0.11              | (0.06)             |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  | 0.03           | 0.27                | 0.09              | 0.33               |
| 17. Public Shareholding   | -              | -                   | -                 | -                  |
| - No. of shares   | 3,725,688      | 3,650,688           | 3,725,688         | 3,650,688          |
| - Percentage of shareholding  | 28.01%         | 25.49%              | 26.01%            | 25.49%             |
| 18. Promoters and promoter group Shareholding**   | -              | -                   | -                 | -                  |
| a) Pledged/Encumbered   | -              | -                   | -                 | -                  |
| - Number of shares  | NIL            | NIL                 | NIL               | NIL                |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | -              | -                   | -                 | -                  |
| - Percentage of shares (as a % of the total share capital of the company)   | -              | -                   | -                 | -                  |
| b) Non-encumbered   | -              | -                   | -                 | -                  |
| - Number of Shares  | 10,597,112     | 10,872,112          | 10,597,112        | 10,672,112         |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | 100%           | 100%                | 100%              | 100%               |
| - Percentage of shares (as a % of the total share capital of the company)   | 73.99%         | 74.51%              | 73.99%            | 74.51%             |



The above mentioned financial results have been taken on record by the Board of Directors at its meeting held on 30th April, 2010 and are reviewed by Auditors of the Company.

- 2 No provision for income tax has been made for the current quarter as company does not envisage any tax liability including MAT liability in view of overall losses, however if any Liabilities arises, the same shall be provided at year end.
- 3 The Company operates only in one segment i.e. Hotel and the substantial assets of the same was disposed to settle OTS of bankers who attached the properties & took possession of the same. The company now intends to go for diversified allied business apart from hospitality activities.
- 4 The company's year end is 31st March and accordingly this is the fourth quarter of the result of the current year & figures have been regrouped & reclassified where necessary.
- 5 In the opinion of board, there is no impairment of assets as on 31.03.2010
- 6 Status of investors complaint during the quarter is as under:  
Complaints Pending at the Beginning of the Quarter: NIL  
Complaints Received during the Quarter: One  
Complaints Solved During the Quarter: One  
Complaints Pending at the End of the Quarter: NIL

MUMBAI : 30.04.2010

For HOTEL RUGBY LIMITED



Managing Director  
(MAHENDRA R. THACKER)