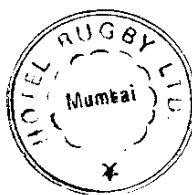


Hotel Rugby Limited				
Registered Office : 6, Stadium House, 81/83, Veer Nariman Road, Churchgate, Mumbai - 400 020.				
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2009				
Particulars	Quarter Ended on 30.06.2009 (Unaudited)	Quarter Ended on 30.06.2008 (Unaudited)	For fifteen Months Ended on 31.03.2009 (Audited)	(Rs. in Lakhs)
				For fifteen months ended 31.12.2007 (Audited)
1 (a) Net Sales/Income from Operations	-	-	-	1.60
2 Expenditure				
a) (Increase) / Decrease in Stock in Trade	-	-	-	-
b) Consumption of Raw materials	-	-	-	-
c) Purchase of traded goods	-	-	-	-
d) Employee Cost	-	-	6.17	6.54
e) Depreciation	-	0.38	1.60	55.27
f) Diminishing Value of Stocks	-	-	-	-
g) Other Expenditure	4.60	4.59	46.71	79.56
h) Total	4.60	4.97	54.48	141.37
Profit from Operations before Other Income, Interest 3 & Exceptional Items (1 - 2)	(4.60)	(4.97)	(54.48)	(139.77)
4 Other Income	7.23	7.06	52.56	34.03
5 Profit before Interest & Exceptional Items (3 + 4)	2.63	2.09	(1.92)	(105.74)
6 Interest	-	-	1.31	129.64
7 Profit after Interest but before Exceptional Items (5 - 6)	2.63	2.09	(3.23)	(235.38)
8 Exceptional Items	-	-	-	-
9 Profit(+) / Loss(-) from Ordinary Activities before Tax (7 + 8)	2.63	2.09	(3.23)	(235.38)
10 Tax Expenses				
- Current Period Tax	-	-	5.35	-
- Deferred Tax	-	-	(0.18)	(0.14)
(Excess)/Short Provision for tax for earlier years	-	-	-	(0.78)
- Fringe Benefit Tax	-	-	0.02	0.14
11 Net Profit(+) / Loss(-) from Ordinary Activities after Tax (9 - 10)	2.63	2.09	(8.42)	(234.60)
12 Extraordinary Items (net of tax expense Rs. NIL)				
Loss on sale of Pref. Share	-	-	-	320.00
Loss on transfer of Building	-	-	-	421.88
Loss on transfer of Leasehold Right	-	-	-	120.44
Loss on sale of Fixed Assets	-	1.32	1.32	-
Loss on transfer of Plant & Machinery	-	-	-	132.40
Impairment Loss	-	-	-	-
(inclusive of opening Impairment loss after setoff opening reserves / credit in P & L. a/c.)	-	-	-	-
Add :-				
Exceptional Income	-	-	56.49	-
Loans & Advances W/back(Caution Money Deposit)	-	-	-	1,151.31
Profit on Sale of Fixed Assets	-	-	-	1.44
Profit on sale of Eq. Share RFBL	-	-	-	97.79
Profit on sale of Eq. Share THL	-	-	-	18.06
Profit on Transfer of Furniture & Fixture	-	-	-	49.68
Profit on Transfer of WIP	-	-	-	3.73
Waiver of amount by banks	-	-	-	509.34
Deferred Tax Reversal for Earlier Years	-	-	-	123.06
13 Net Profit(+) / Loss(-) for the period (11-12)	2.63	0.77	46.75	725.09
14 Paid-up Equity Share Capital (face value Rs. 10/- per share)	1,432.28	1,432.28	1,432.28	1,432.28
15 Reserves Excluding Rev. Reserves (As per last Balance Sheet)	2,855.61	2,855.60	2,855.61	2,855.61
16 Basic & diluted EPS				
a) EPS before Extraordinary Items	0.02	0.01	(0.06)	(1.64)
b) EPS after Extraordinary Items	0.02	0.01	0.32	5.06
17 Public Shareholding				
- No. Of Shares	3,900,688.00	3,583,087.00	3,650,688.00	3,533,200.00
- % of Shareholding	27.23%	25.02%	25.48%	24.66%
18 Promoters and promoter group shareholding				
a) Pledged/Encumbered	NIL	NIL	NIL	NIL
b) Non-encumbered				
--No. of Shares	10,422,112.00	10,739,713.00	10,672,112.00	10,786,600.00
--% of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
--% of shares (as a % of the total share capital of the company)	72.76%	74.98%	74.51%	75.31%

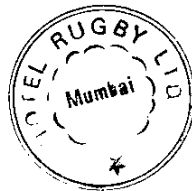


Handwritten signature or initials.

NOTES :

- 1 The above unaudited financial results have been taken on record by the Board of Directors at its meeting held on 29th July, 2009 and are subject to review by Auditors of the Company.
- 2 No provision for income tax has been made for the current quarter as company do not envisage any tax liability including MAT liability in view of overall losses, however if any Liabilities arises, the same shall be provided at year end.
- 3 The Company operates only in one segment i.e. Hotel and the substantial assets of the same was disposed to settle OTS of bankers who attached the properties & took possession of the same. The company now intends to go for diversified allied business apart from hospitality activities.
- 4 The company's year end is 31st March and accordingly this is the first quarter of the result of the current year.
- 5 In the opinion of board, there is no Impairment of assets as on 30.06.2009.
- 6 Status of investors complaint during the quarter is as under:
Complaints Pending at the Beginning of the Quarter: NIL
Complaints Received during the Quarter: NIL
Complaints Solved During the Quarter: NIL
Complaints Pending at the End of the Quarter: NIL

MUMBAI : 29.07.09



For HOTEL RUGBY LIMITED

A handwritten signature in black ink, appearing to read "M. R. Shrivastava".

Managing Director